



GoldOz Energy A New Beginning

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Energy is essential to our modern way of life. We live in a rural area and are acutely aware of this fact when ever the power is cut as happened today while I was configuring my new Mac. The pumps don't work so you have no water, the fridge stops, no light, no stove and worst of the lot - no computer.

Try to drive down 4.7km to the local shops without petrol, it is a nice walk but very time consuming. We live 40km from the nearest supermarket and if we want to get some culture or do some serious shopping we go to Canberra 175 km away or two hours drive away.

Camping is a great pleasure and an esky, gas stove and camp fire does the trick. This is hardly a sustainable way of life however so this pleasure is contained to brief breaks away from the stress of business and the joy of the markets.

We need energy this is a simple fact. As I said in my recent UCG Report;

The world is:

- ❖ Developing at a rapid rate modernizing life for 100's of millions of people
- ❖ Starving for energy / facing long term energy shortages
- ❖ Realizing that oil supplies will not suffice
- ❖ Realizing that it has underestimated energy costs
- ❖ Facing energy related constraints on growth & economic pressures
- ❖ Facing energy related sovereign risk concerns
- ❖ Realizing that coal is essential to the energy needs of the future in addition to solar, wind and other new energy production
- ❖ Facing global warming concerns head on
- ❖ Facing pollution problems caused by transport and turning to electric and hybrid vehicles – further electricity demand
- ❖ Focused on carbon emissions reduction
- ❖ In urgent need of rapid solutions
- ❖ Assessing all available options

Therefore GoldOz has moved to select an elite range of energy stocks for a new site and membership area. For now this will be constrained to a very few companies in selected energy sub-sectors and special reports however over time we will expand the service.

We hope you appreciate and benefit from our new educational data services. Thank you to all who provided feedback and thanks on the UCG Report.

